

AUGUST B. LANDIS, Assistant United States Trustee
State Bar # IA PK9228

augie.landis@usdoj.gov

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SCOTT ANDREW FARROW, Attorney

State Bar # WI 1000609

scott.a.farrow@usdoj.gov

UNITED STATES DEPARTMENT OF JUSTICE

Office of the United States Trustee

300 Las Vegas Boulevard, So., Suite 4300

Las Vegas, Nevada 89101

Telephone: (702) 388-6600 Attorney Ext. 224

Facsimile: (702) 388-6658

Attorneys for the Acting United States Trustee

SARA L. KISTLER

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 -- Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Debtors.

Jointly Administered

Chapter 11 Cases

Judge **Linda B. Rieggle** Presiding

Date: N/A

Time: N/A

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

**NOTICE OF AMENDED APPOINTMENT OF OFFICIAL UNSECURED
CREDITORS' COMMITTEE FOR USA COMMERCIAL
MORTGAGE COMPANY**

To the Honorable **LINDA B. RIEGLE**, United States Bankruptcy Judge:

Pursuant to 11 U.S.C. §§ 1102(a)(1) and (2), the following unsecured creditors of USA Commercial Mortgage Company, who were unsecured creditors prepetition, who are fairly chosen, are representative of non-investor unsecured creditor interests, and are willing to serve, are appointed to serve as the Official Unsecured Creditors' Committee in the case of In re USA

Commercial Mortgage Company, Chapter 11 Case No. 06-10725, in addition to the five (5) members previously appointed to serve on May 10, 2006 [Docket No. 201]:

6. Larry L. Rieger and Patsy R. Rieger Revocable Trust Dated 8/14/91

Contact: Larry L. Rieger, Trustee
Address: 2615 Glen Eagles Drive
Reno, NV 89523
Telephone: (775) 746-1439
Telefax: (530) 273-3149
Email: rieg4@sbcglobal.net

7. John Bauer IRA

Contact: John Bauer
Address: 40808 North Riverbend
Anthem, AZ 85086
Telephone: (623) 551-1516
Telefax: (623) 551-1516
Email: JBNV1@cs.com

8. Broadwalk Investments Limited Partnership

Contact: James R. Bonfiglio, General Partner
Address: 8635 West Sahara Avenue, Unit 220
Las Vegas, NV 89117
Telephone: (702) 869-5242
Telefax: (702) 869-9474
Email: JBONFIGLIO62@yahoo.com

9. Nevada State Bank

Contact: Keriann M. Atencio
Greenberg Traurig, LLP
2375 East Camelback Road
Phoenix, AZ 85016
Telephone: (602) 445-8562
Telefax: (602) 445-8100
Email: AtencioK@GTLaw.com

Respectfully submitted,

SARA L. KISTLER
ACTING UNITED STATES TRUSTEE
REGION 17

By: /s/ August B. Landis
August B. Landis, Assistant United States Trustee
United States Department of Justice